

Entered on Docket April 13, 2009 1:-- By

Hon. Linda B. Riegle United States Bankruptcy Judge

6 James I. Stang, Esq. (SBN 94435) Shirley S. Cho, Esq. (SBN 192616) Werner Disse, Esq. (SBN 143458) PACHULSKI STANG ZIEHL & JONES LLP 10100 Santa Monica Blvd., 11th Floor Los Angeles, California 90067-4100 Telephone: 310/277-6910 Facsimile: 310/201-0760 10 Email: jstang@pszjlaw.com scho@pszjlaw.com 11 wdisse@pszjlaw.com 12 Fel: (702) 382-1170 Fax: (702) 382-1169 Zachariah Larson, Esq. (NV Bar No. 7787) 810 S. Casino Center Blvd., Suite 104 13 LARSON & STEPHENS LARSON & STEPHENS 810 S. Casino Center Blvd., Ste. 104 Las Vegas, Nevada 89101 14 Las Vegas, NV 89101 Telephone: 702/382.1170 15 Facsimile: 702/382.1169 Email: zlarson@lslawnv.com 16 17 [Proposed] Attorneys for Debtors and Debtors in Possession 18 19 20 21 22 In re 23

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IN THE UNITED STATES BANKRUPTCY COURT

FOR THE DISTRICT OF NEVADA

In re

Case No. 09-14814-LBR (Jointly Administered)

THE RHODES COMPANIES, LLC, aka "Rhodes Homes", et al.,
Debtors.

Case No. 09-14814-LBR (Jointly Administered)

Chapter 11

DATE: 4-8-2009

TIME: 3:00 PM Courtroom No. 1

The Debtors in these cases, along with their case numbers are: Heritage Land Company, LLC (Case No. 09-14778); The Rhodes Companies, LLC (Case No. 09-14814); Tribes Holdings, LLC (Case No. 09-14817); Apache Framing, LLC (Case No. 09-14818); Geronimo Plumbing LLC (Case No. 09-14820); Gung-Ho Concrete LLC (Case No. 09-14822); Bravo, Inc. (Case No. 09-14825); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Six Feathers Holdings, LLC (Case No. 09-14833); Elkhorn Investments, Inc.

Affects the following Debtor(s):

ORDER AUTHORIZING JOINT ADMINISTRATION OF RELATED CHAPTER 11 CASES AND SETTING SINGLE BAR DATE AND MEETING OF CREDITORS

This matter coming before the Court on the Debtors' Motion for Joint Administration of Related Chapter 11 Cases and Setting Single Bar Date and Meeting of Creditors (the "Motion")² filed by the debtors and debtors in possession in the captioned chapter 11 cases (collectively, the "Debtors"); the Court having reviewed the Motion; the Court finding that: (a) the Court has jurisdiction over this matter pursuant to 28 U.S.C. §§ 1334 and 157; (b) the Debtors are "affiliates" within the meaning of section 101(2) of the Bankruptcy Code; (c) the joint administration of the Debtors' cases is appropriate pursuant to Rule 1015(b) of the Federal Rules of Bankruptcy Procedure; and (d) service and notice of the Motion was sufficient under the circumstances; and the Court being fully advised in the premises and having determined that the legal and factual bases set forth in the Motion establish just cause for the relief granted herein;

IT IS HEREBY ORDERED THAT:

- 1. The Motion is hereby GRANTED, retroactive to the Petition Date.
- The captioned chapter 11 cases are hereby consolidated for procedural purposes only and shall be jointly administered by this Court.

(Case No. 09-14837); Jarupa, LLC (Case No. 09-14839); Rhodes Realty, Inc. (Case No. 09-14841); C & J Holdings, Inc. (Case No. 09-14843); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Design and Development Corporation (Case No. 09-14846); Parcel 20, LLC (Case No. 09-14848); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions, LLC (Case No. 09-14853); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Overflow, LP (Case No. 09-14856); Wallboard, LP (Case No. 09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No. 09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC (Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

² Capitalized terms not defined herein are given the meaning assigned to them in the Motion.

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3. Nothing contained in this Order shall be deemed or construed as directing or
otherwise effecting a substantive consolidation of the above-captioned cases, and this Order shall
be without prejudice to the rights of the Debtors to seek entry of an order substantively
consolidating their respective cases.

4. The caption of their chapter 11 cases shall read as follows:

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Fel: (702) 382-1170 Fax: (702) 382-1169

Las Vegas, Nevada 89101

810 S. Casino Center Blvd., Suite 104

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09-14858); Jackknife, LP (Case No. 09-14860); Batcave, LP (Case No. 09-14861); Chalkline, LP (Case No.

(Case No. 09-14884); and Pinnacle Grading, LLC (Case No. 09-14887).

09-14862); Glynda, LP (Case No. 09-14865); Tick, LP (Case No. 09-14866); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Tuscany Golf Country Club, LLC

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Inc. (Case No. 09-14843); Chalkline, LP (Case No. 09-14862); Elkhorn Investments, Inc. (Case No. 09-14837); Elkhorn Partners, A Nevada Limited Partnership (Case No. 09-14828); Geronimo Plumbing LLC (Case No. 09-14820); Glynda, LP (Case No. 09-14865); Gung-Ho Concrete LLC (Case No. 09-14822); Heritage Land Company, LLC (Case No. 09-14778); Jackknife, LP (Case No. 09-14860); Jarupa, LLC (Case No. 09-14839); Overflow, LP (Case No. 09-14856); Parcel 20, LLC (Case No. 09-14848); Pinnacle Grading, LLC (Case No. 09-14887); Rhodes Arizona Properties, LLC (Case No. 09-14868); Rhodes Homes Arizona, L.L.C. (Case No. 09-14882); Rhodes Design and Development Corporation (Case No. 09-14846); Rhodes Ranch General Partnership (Case No. 09-14844); Rhodes Ranch Golf Country Club, LLC (Case No. 09-14854); Rhodes Realty, Inc. (Case No. 09-14841); The Rhodes Companies, LLC (Case No. 09-14814); Six Feathers Holdings, LLC (Case No. 09-14833); Tick, LP (Case No. 09-14866); Tribes Holdings, LLC (Case No. 09-14817); Tuscany Acquisitions, LLC (Case No. 09-14853); Tuscany Acquisitions II, LLC (Case No. 09-14852); Tuscany Acquisitions III, LLC (Case No. 09-14850); Tuscany Acquisitions IV, LLC (Case No. 09-14849); Tuscany Golf Country Club, LLC (Case No. 09-14884) and Wallboard, LP (Case No. 09-14858).

Creditors, & Deadlines filed in Case number 09-14778-LBR shall apply to all Debtors in these cases. The 341(a) meeting of creditors for all Debtors in these cases shall be May 7, 2009 at 3:00 p.m. The general unsecured claims bar date for all Debtors in these cases shall be 90 days after the date first set at the meeting of creditors and the governmental claims bar dates for all Debtors in these cases shall be 180 days after entry for the order for relief.	6.	The dates set forth in the Notice of Chapter 11 Bankruptcy Case, Meeting of
3:00 p.m. The general unsecured claims bar date for all Debtors in these cases shall be 90 days after the date first set at the meeting of creditors and the governmental claims bar dates for all	Creditors,	& Deadlines filed in Case number 09-14778-LBR shall apply to all Debtors in these
after the date first set at the meeting of creditors and the governmental claims bar dates for all	cases. Th	he 341(a) meeting of creditors for all Debtors in these cases shall be May 7, 2009 at
	3:00 p.m.	The general unsecured claims bar date for all Debtors in these cases shall be 90 days
Debtors in these cases shall be 180 days after entry for the order for relief.	after the d	late first set at the meeting of creditors and the governmental claims bar dates for all
	Debtors in	these cases shall be 180 days after entry for the order for relief.

Dated: April 10, 2009. 2 APPROVED AS TO FORM AND CONTENT: 3 By: /s/Brett Axelrod **GREENBERG TRAURIG** Brett Axelrod 5 3773 Howard Hughes Parkway Suite 400 North Las Vegas, NV 89169 Counsel for Sagebrush Enterprises Inc. By: /s/Ira S. Dizengoff AKIN GUMP STRAUSS HAUER & FELD LLP Ira S. Dizengoff (NY Bar No. 2565687) Philip C. Dublin (NY Bar No. 2959344) 11 Abid Qureshi (NY Bar No. 268437) One Bryant Park Fax: (702) 382-1169 12 New York, NY 10036 Counsel for the First Lien Steering Committee 13 Las Vegas, Nevada 89101 By: /s/Ramon M. Naguiat 14 SKADDEN, ARPS, SLATE, MEAGHER 15 & FLOM LLP Tel: (702) 382-1170 Ramon M. Naguiat 16 300 S. Grand Ave., #3400 Los Angeles, CA 90071 17 (213) 687-5000 18 Ramon.naguiat@skadden.com Co-Counsel for Credit Suisse, Cayman Islands 19 Branch, as Agent for First Lien Lenders 20 Submitted by: 21 By: /s/Zachariah Larson 22 LARSON & STEPHENS Zachariah Larson, Esq. (NV Bar No 7787) 23 Kyle O. Stephens, Esq. (NV Bar No. 7928) 810 S. Casino Center Blvd., Ste. 104 24 Las Vegas, NV 89101 25 (702) 382-1170 (Telephone) (702) 382-1169 26 zlarson@lslawnv.com Proposed Attorney for Debtor 27

810 S. Casino Center Blvd., Suite 104

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